

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/04/2016		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer		Iodern Dairy Holding	gs Ltd.	
Date Submitted	04/ 05 /	2016		
I. Movements in Authorised Sh	are Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>1117</u>	_Descrip	otion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	nonth	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)		<u>-</u>		-
Balance at close of the month		10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u>	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			-
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of					
preceding month	5,304,767,883	N/A	N/A	N/A	
Increase/ (decrease)		27/4	N7/4	N//	
during the month		N/A	N/A	N/A	
Balance at close of the					
month	5,304,767,883	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	
approval date (dd/mm/yyyy) and		Movement d	uring the month		pursuant thereto	as at close of the month
class of shares						HOHH
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management	Grantea	Excreised	Cancenea	Lapsea		
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86						
	0	0	0	0	0	60 072 756
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2. Share Option						
Scheme adopted						
on						
(17/11/2011)						
Exercise Price						
HK\$2.89						
Ordinary shares	0	0	0	(150,000)	0	28,283,757
Stamary snares	Ü	9	O .	(150,000)	Ü	20,203,737
(Note 1)						
3. Share Option						
Scheme adopted						
on						
(5/6/2014)						
Exercise Price						
HK\$3.38						
Ordinary shares	0	0	0	(666,666)	0	67,389,402
(Note 1)						
4.Share Option						
Scheme adopted						
on						
(5/6/2014)						
Exercise Price						
HK\$2.83						
Ordinary shares	0	0	0	0	0	7,760,022
						_
(Note 1)			To 4 - 1 A //)dio	0	
				Ordinary shares)		_
			(Pro	eference shares)		_
TD 4 1 C 1	1 .		C	(Other class)	N/A	-
Total funds raised dur options (State currence		from exercise of	of HK\$ 0			
options (State current	· y)		ΠΙΚΦ Ο			
L						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
2.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
		•		nary shares) Nil ence shares) N/A		_
				Other class) $\frac{N/A}{N/A}$		<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_ 	
(/ /) shares (Note 1)		
2	_	
shares (Note 1)		
3.		
(/ /) shares (Note 1)	- - -	
		_
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		<u>-</u> -

shares of issuer issued during the month pursuant thereto of the month pursuant the month pursuant the month pursuant thereto of the month pursuant the month pursuant the month pursuant	No. of new
Class of shares issuable (Note 1) 1. Rights issue At State price: currency Ssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) 2. Open offer At State price: currency Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (/	shares of issuer which may be issued pursuant hereto as a close of the month
Class of shares issuable Class of shares iss	
Class of shares issuable	
Class of shares issuable (Note 1) 2. Open offer At State price: currency Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (// /) (Mote 1) 3. Placing At State price: currency Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (// /) Issue and allotment (// /) Class of shares issuable (// /) Issue and allotment (// /) State (// /) Class of shares issuable (// /)	
Class of shares issuable (Note 1) 2. Open offer At State Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) Sue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) Loss of shares issuable (//) date: (dd/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy)	
2. Open offer At State price: currency BGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (///) Gd/mm/yyyy) Class of shares issuable (///) BGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Class of shares issuable (///) Issue and allotment (///)	N/A
2. Open offer At State price: currency BGM approval date: (///) (dd/mm/yyyy) BGM approval date: (///) (Mote 1) Susue and allotment (///) Issue and allotment (///) BGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Bonus issue Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	
2. Open offer price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note 1) 3. Placing At State price: currency date: (dd/mm/yyyy) EGM approval date: (///) date: (dd/mm/yyyy) EGM approval date: (///) class of shares issuable (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy)	
Class of shares issuable (Note 1) 3. Placing At State Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Issue and allotment (// /) Class of shares issuable (// /)	
Class of shares issuable ————————————————————————————————————	
(Note 1) 3. Placing At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue (Note 1) Issue and allotment (///) Gd/mm/yyyy)	N/A
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Lissue and allotment date: (dd/mm/yyyy)	
Class of shares issuable (Note 1) 4. Bonus issue Som approvation and state (dd/mm/yyyy) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / / /) (/ / / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ /) (/ / /) (/) (/ /) (/)	
Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy)	
4. Bonus issue Some issue Issue and allotment (/ /)	N/A
4. Bonus issue Some issue Issue and allotment (/ /)	
date: (dd/mm/yyyy)	
AGM approval date: (/ /)	
(dd/mm/yyyy)	
	N/A

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At	ice: State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)	Ordinar Shares			
8.	8. Consideration issue At State price : currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N //
							N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may during the be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) 10. Other At State (/ /) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) 0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Remarks (if any):
Submitted by: NG Kwok Choi
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.